

PIDA Implementation Progress Update

PIDA WEEK

Victoria Falls, 26 November 2018



PIDA Week 2018

Realizing Africa's Integration through Smart Infrastructure and Good Governance

- Engage stakeholders on the effective delivery of infrastructure on the continent focusing specifically on good governance and how it can specifically help to:
- Enable project preparation and implementation;
- Support resource mobilisation;
- Promote private sector confidence to invest in PIDA projects;
- Encourage integration of PIDA projects into national development plans.



2018 PIDA Implementation Highlights



Status of Implementation of PIDA Projects

Project Stage	Continental	AMU	COMESA	EAC	ECCAS	ECOWAS	IGAD	SADC	Total
S1: Project Definition		2	2	13	3	9	4	13	46
S2A: Pre-Feasibility		4	5	6	12	1	2	8	38
S2B: Feasibility			4	5	4	7		7	27
S3A: Project Structuring		1	2	11	2	5	2	8	31
S3B: Transaction Support & Financial Close		1		9	2	1		4	17
S4A: Tendering			9	5	1	4	1		20
S4B: Construction	1	1	4	19	19	22	2	12	80
S4C: Operation	1	4	7	19	2	15	1	8	57
Total	2	13	33	87	45	64	12	60	316



Results and Update on PIDA Implementation

Monitoring PIDA Progress

- The implementation of the PIDA is grounded in the Institutional Architecture for Infrastructure Development in Africa (IAIDA) that anchors the PIDA monitoring and evaluation (M&E) framework.

Review of PIDA PAP

- A Review of PIDA PAP has started, whose key objective is to take stock of the implementation of the PIDA to date, assess progress achieved and highlight the strengths and success stories as well as the weaknesses of the processes and instruments put in place for achievement of the 2020 targets. Details of the process follow ahead.

Data Collection Strategies for PIDA

- To support the implementation of the PIDA PAP the AUC, NEPAD Agency and partners depend on data generated by project owners, member-countries and RECs to monitor PIDA PAP implementation and progress.
- Challenges remain on data gathering, verification and analysis. Where data is available, data quality remains a key challenge.
- To address this concern, the AUC, NEPAD Agency, AfDB and GIZ and RECS have put in a renewed effort to enhance the data collection and dissemination for PIDA PAP



Appointment of Hon. Odinga as High Representative for Infrastructure Development in Africa

- Mobilising political support & increased commitment from partners
- Facilitating greater ownership of PIDA projects
- Championing missing links along the transnational highway corridors and the continental high-speed train



Launch of SAATM

- Established by AU Assembly decision in January 2018
- 27 countries have subscribed to the solemn commitment of the SAATM
- Action plan has been developed towards establishing the Single African sky architecture by 2023
 - Pillar 1: Advocacy
 - Pillar 2: Regulatory harmonisation and domestication
 - Pillar 3: Operationalisation
 - Pillar 4: Planning for future growth: SAATM Infrastructure
 - Pillar 5: Enhancing Safety and Security
 - Pillar 6: Financing the aviation industry



5% Agenda and Africa Investment Guarantee Mechanism (AIGM)

- AIGM would enable scaling up of institutional investment in Africa's infrastructure by providing financial guarantees for transboundary infrastructure projects
- Strategy with 4 options developed and Option 4 emerging as favoured
- Option 4 - Blended Market-Based Scheme which would use market incentives and create a one-stop-market aggregating the sources of demand (infrastructure assets) and supply (providers of risk mitigation)



PIDA Job Creation Toolkit

- An on-line platform to estimate the job creation potential of PIDA and other African infrastructure projects
- Enables project owners, funders, policymakers, development partners to maximize job creation and capitalize on Africa's demographic dividend
- developed with support of GIZ

The screenshot shows the homepage of the PIDA Job Creation Toolkit. At the top left, there are logos for PIDA (Interconnecting, Integrating & Transforming) and NEPAD (Transforming Africa). To the right is a navigation menu with links for HOME, TOOLKIT (with a dropdown arrow), ABOUT US, APPROACH, CONTACT US, and LOGOUT. The main heading reads "THE PIDA JOB CREATION TOOLKIT" followed by "PROGRAM FOR INFRASTRUCTURE DEVELOPMENT IN AFRICA (PIDA)". Below this is a paragraph of introductory text: "Welcome to the Job Creation Toolkit aimed at maximizing the African jobs resulting from the preparation, construction, and operation of Africa infrastructure projects. Project Owners, technical partners, and government policy makers can estimate the total job impact from their projects (including indirect, induced, and economic spill-over jobs) and also think through possible ways to increase the number and quality of African jobs. Click one of the four buttons below to estimate jobs, access the job database, review options to maximize jobs, and telescope into case studies." Below the text are four dark grey buttons with white text: "ESTIMATE JOBS HERE", "ACCESS JOBS PROJECTIONS", "MAXIMIZE JOBS", and "TELESCOPE INTO CASE STUDIES". At the bottom left, it says "Implemented by giz" with the GIZ logo. At the bottom right, it says "© 2012 - 2018 PROGRAMME FOR INFRASTRUCTURE DEVELOPMENT IN AFRICA" and "TERMS & CONDITIONS". The background of the page is a sunset scene with power lines and towers.



PIDA Water

- In collaboration with GWP, objective is to accelerate project preparation and financing of PIDA priority transboundary water and hydropower projects
- Comprises nine prioritized PIDA PAP Water Projects (3 water aquifer projects, 1 River basin Management Project, 5 Multipurpose reservoir projects) and 10 PIDA hydro Energy projects



MoveAfrica & One-Stop Border Posts

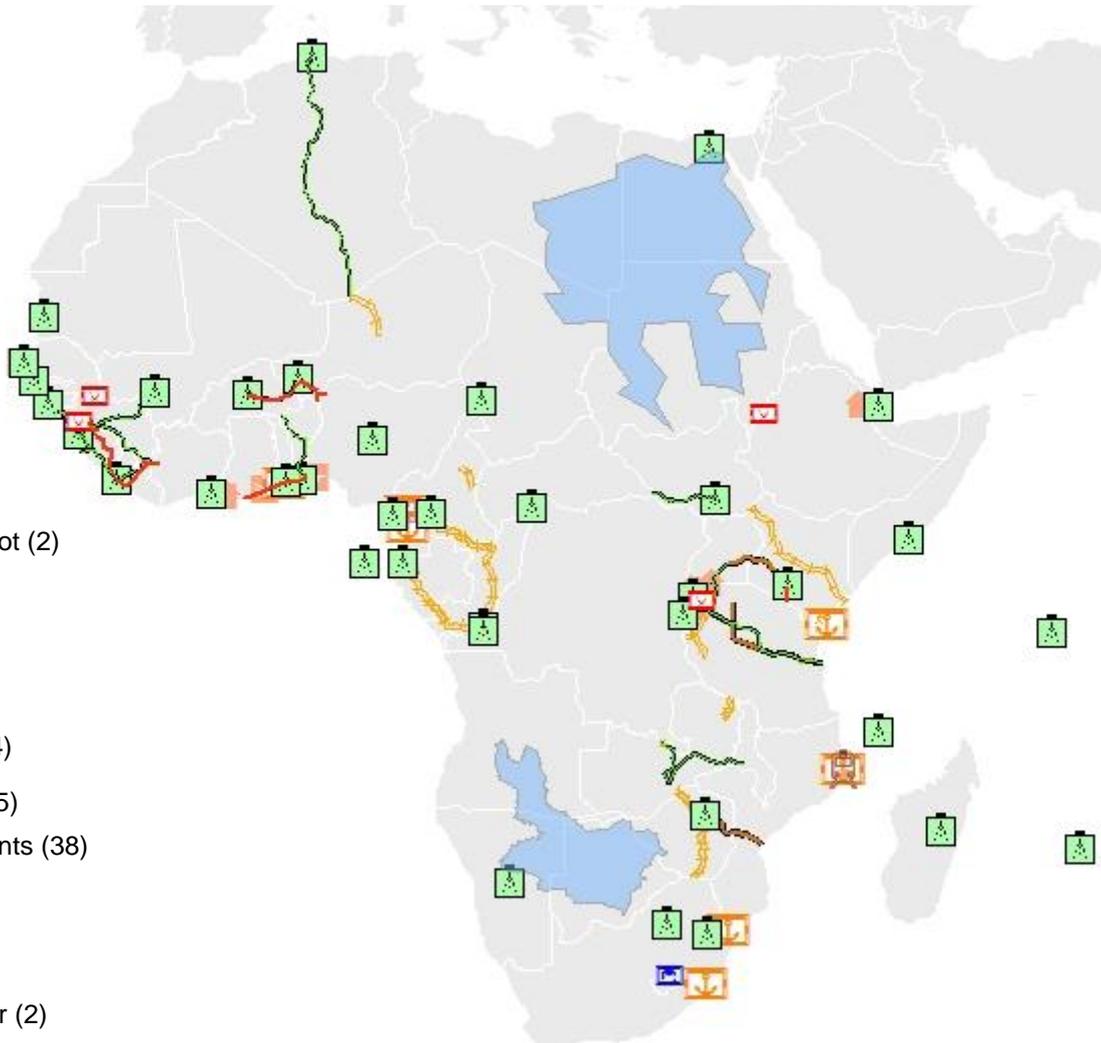
- Development of the Traffic Light System (TLS) to monitor and evaluate the performance of transport and trade corridors.
- Pilot phase will focus on 4 border posts- Beitbridge, Kazungula, Kasumbalesa and Chirundu and TLS will be launched in 2019
- Establishment of an OSBP practitioners' network on-going
- Plan to establish monitoring framework for prioritized OSBP projects aligned to VPIC data collection and linked to TLS



Projects at Stage S4

Projects

-  Airport (6)
-  Border Post (11)
-  Bridge (1)
-  Inland Container Depot (2)
-  Road (51)
-  Sea Port (11)
-  Railway (7)
-  Hydro Power Plants (4)
-  Power Transmission (5)
-  Internet Exchange Points (38)
-  Fibre Optic Links (19)
-  Water Supply (1)
-  River Basin / Acquifier (2)



Stage	Number of Projects
S4A: Tendering	20
S4B: Construction	78
S4C: Operation	59
Total	157



PIDA Journalists' Network & Technical Visit

- Training for African journalists to enhance visibility of PIDA projects at the global, regional and national levels.
 - PIDA Journalists' Training Workshops were held in Accra, Ghana, in May, 2018 and Addis Ababa, in November, 2018.
- A learning exchange visit to the to Grand Ethiopia Renaissance Dam (GERD) site
 - largest hydropower project in Africa with an installed capacity of 6,000 MW.
 - the visit was preceded by a third media workshop on 5 and 6 November 2018 in Addis Ababa, Ethiopia



Service Delivery Mechanism

- Technical Support to LAPSSET Corridor Development Authority for early stage preparation
- Development of Project Information Memorandums for LAMU Port (remaining terminals) and Ruzizi III.
- Cross-border harmonization and Commercial viability studies on the North South Corridor Railway Projects
 - Supporting SADC and NBF towards study of the revenue sharing model and pricing and required policy, legal and institutional harmonization
- Batoka Gorge Hydropower Scheme (BGHPS) project
 - Supporting Zambezi River Authority with assessment of job creation potential and policy advice to optimize this potential
 - Will support ZRA to access the Green Climate Fund,



PIDA-PAP Mid-Term Review

Objective

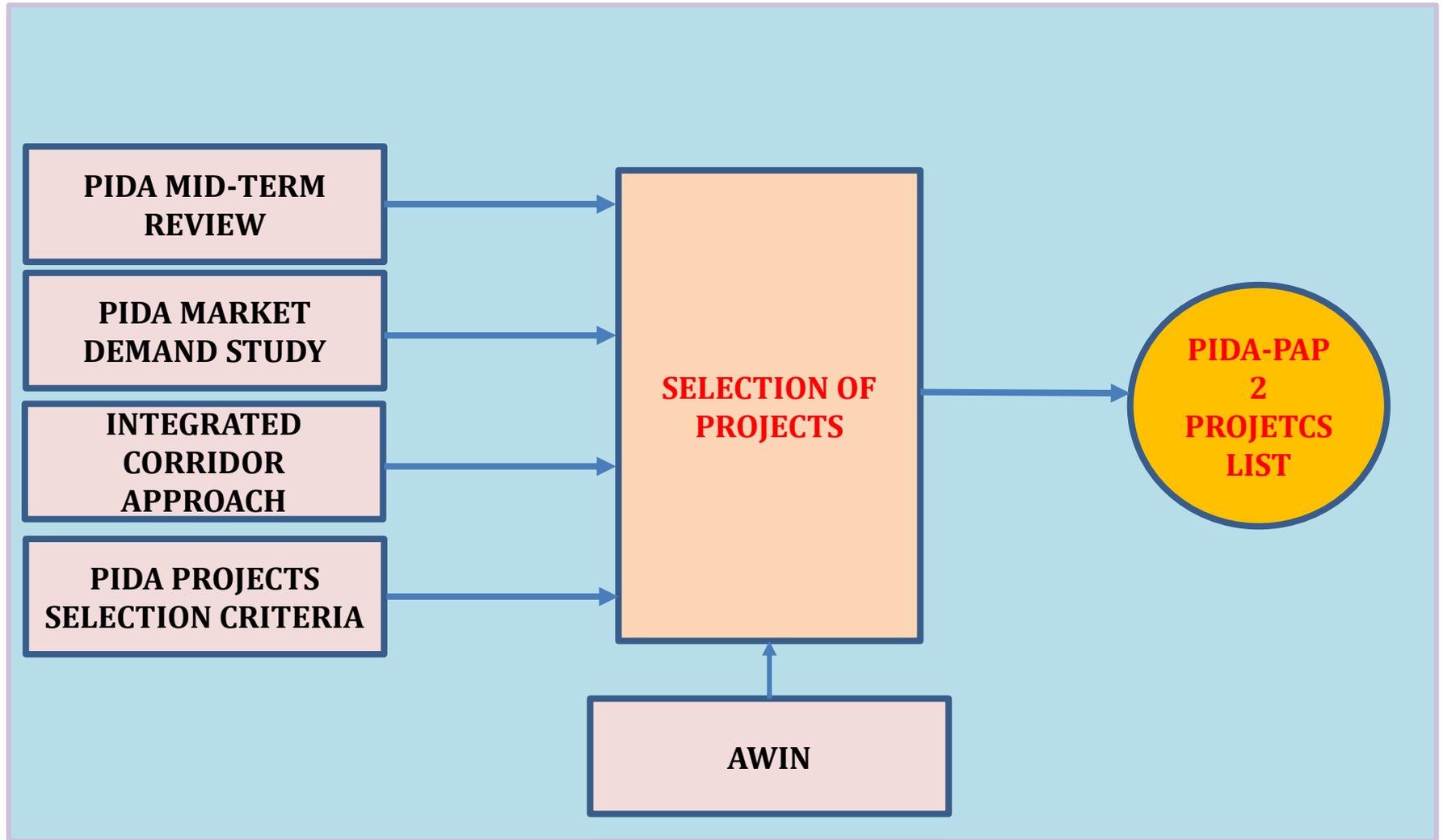
- ❖ Objective is to take stock, assess progress, highlight strengths, success stories, note weaknesses of processes and instruments

Deliverables

- ❖ The strengths and weaknesses of the Institutional Architecture of the PIDA-PAP and recommendations on improvement
- ❖ The achievements in the implementation of PIDA PAP compared with the targets
- ❖ Proposed measures to accelerate the rate of implementation of the PIDA-PAP
- ❖ The effectiveness of the financial resources mobilization strategy including from the private sector, for the implementation of the PIDA-PAP
- ❖ Proposed strategy to mobilize alternative financing for the NEAD–IPPF and PIDA Service Delivery Mechanism (SDM) for projects preparation
- ❖ Outlook for process and content of PIDA-PAP 2



PIDA PAP 2 Process



PID PAP Mid Term Review

STATUS and Way Forward:

- ❖ Consulting Firm selected - **NTU International**
- ❖ Consultants to start work immediately – December, 2018
- ❖ Consultants to be introduced to the PIDA Steering Committee (PSC) and other PIDA Stakeholders during the PIDA Week
- ❖ AUC/NEPAD has already carried out Consultations with Member States and RECs e.g. ECOWAS, EAC, UMA, IGAD- The findings will be shared with the Consultants



Concluding Remarks

- Full PIDA report will be available in January 2019
- Acknowledge and appreciate our continued support and collaboration with:
- Partners: Japan International Cooperation Agency (JICA) Development Bank of South Africa (DBSA); European Union (EU); Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ); the Economic Commission for Africa (ECA); International Labor Organisation, Global Water Partnership (GW),
- We welcome China, South Korea and Indonesia as new PIDA partners
- Continental and Regional Institutions : African Development Bank (AfDB), GWP-SA, African Forum for Utility Regulators (AFUR)
- African Union Commission (AUC), RECs and Member States



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THANK YOU

