



Update of PIDA-PAP Project Preparations & Implementation

PAS Action Plan Validation Meeting & the Launching of the Continental Business Network (CBN)

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Outline

- PIDA-PAP: ECOWAS Context
- PIDA-PAP Implementation:
 - Preparatory Activities
 - Implementation progress – Selected projects
 - Related Preparatory Studies
- PIDA-PAP Implementation: **Key Requirements/Needs**

PIDA-PAP: ECOWAS Context

- 94 (23.5%) of the 400 PIDA-PAP decomposed projects located in the ECOWAS Region.
- Cross-Sectoral (Key Departments)
 - Infrastructure
 - Energy & Mines
 - Telecoms and IT
 - Water Resource Center
 - PPDU
 - Communications/External relations
- PIDA Core Team to be reconstituted for LTTEs (Separation of Department - Infra, Energy, Telecom)

PIDA-PAP: ECOWAS Context



Project Cycle Stages	ECOWAS PIDA-PAP	AFRICA (Total)
Could not be contacted	36	108
Stage 0: Project didn't go ahead	1	8
Stage 1: Identification/Concept	13	57
Stage 2: Pre-Feasibility	6	62
Stage 3A: Detailing and Structuring	7	31
Stage 3B: Financing Obtained	3	12
Stage 4A: Tendering	2	10
Stage 4B: Construction	11	49
Stage 4C: Operation	3	23
Stage X - awaiting info	12	73
Grand Total	94	433

- Significant No. of projects (36) without proper detailed info (*No contacts or Awaiting Info*)
- About 30 projects below stage 3B
- **Downstream Challenges:** PIDA Delivery Mechanism very welcomed development

PIDA-PAP IMPLEMENTATION: **PREPARATION**

- PIDA Capacity Building support (AUC/NPCA & AfDB)
 - *Long Term Technical Expert (LTTE) being recruited*
 - *MoU Between ECOWAS Commission and NPCA Signed*
 - *Office Space and supporting equipment reserved*
- Annual Regional PIDA expert & Ministerial meeting - July, 2015 for West Africa – PIDA PAP
- AUC-ECOWAS MOU for Capacity building support to the Abidjan-Lagos Corridor Highway Project
 - *Legal advisory services*
 - *Institutional Advisory Services*
 - *Technical Advisory Services*
 - *Communications Services*

PIDA-PAP IMPLEMENTATION: PREPARATION



- ECOWAS Regional Infrastructure Development Master plan (Transport, Energy, Water, Telecoms)
 - Kick-off Meeting 18th March, 2015
 - Duration – 18th Months
- ECOWAS-China Cooperation
 - Mission to China on support for Infrastructure Development (esp Rail & Aviation Infrastructure)
- Infrastructure Donor Thematic Group Meeting – Mid June, 2015 – Chair, AfDB
- Regional consultation meeting on the Implementation of ECOWAS PIDA-PAP Infrastructure Projects in West Africa – July, 2015



Core Projects Highlights

Abidjan-Lagos Corridor Highway Development Project: PIDA FLAGSHIP Presidential Initiative

❑ Components:

- ❑ Construction of a 6-Lane (2x3) dual-carriage Highway from Abidjan to Lagos with provision for Rail, Fibre Optics, etc
- ❑ Extensive Transport/Trade facilitation & Corridor Management
- ❑ Spatial Development Initiatives scoping and diagnostics
- ❑ Food Security & related community development

❑ Status

- ❑ Stage 2 & 3A (Feasibility & Detailed Design)
- ❑ Project Treaty (Agreement) signed in February 2014
- ❑ Seed Fund Contribution Agreed



Abidjan-Lagos Corridor Highway Development Project: PIDA FLAGSHIP

Next Steps:

❑ AfDB/ECOWAS

- ❑ Appraisal Mission concluded end of Feb—2105.
- ❑ Feasibility Study, Detailed Design and Technical Studies
- ❑ Spatial Development Study
- ❑ Trade and Transport Facilitation
- ❑ Technical Assistance Service to ECOWAS and Member States
- ❑ **Bank Board in April, 2015**

❑ AUC-ECOWAS MoU (GIZ funding)

- ❑ Financial advisory services
- ❑ Legal advisory services
- ❑ Institutional Advisory Services
- ❑ Technical Advisory Services
- ❑ Communications Services
- ❑ **Call for EOIs published by GIZ (closes 20th April, 2015) – www.giz.de**



Abidjan-Lagos Highway Development Programme

...Next Steps & Required Interventions



- ❑ **Project Account** created by ECOWAS on the recommendation of Member States
- ❑ Discussions ongoing for **US\$50 million seed fund** deposit by the 5 countries
- ❑ PPP potential present on several sections – **Equity Investments for construction**
- ❑ Supra-national Corridor Development Authority to be created – **operational budget required**
- ❑ Capacity **Building & Training requirements for project staff in** ECOWAS, Corridor Authority and Member States
 - ❑ *Project Finance and Financial Analysis*
 - ❑ *Public Private Partnership (PPP) Strategies, Methods and Project Structuring Techniques*
 - ❑ *Project and Program Management*

Abidjan-Ouagadougou-Kaya-Niamey-Cotonou Railway links – **Preparation Stages.**

Description

- ❑ Rail network linking political/economic capitals Cotonou, Niamey, Ouagadougou, Abidjan and Lomé.
- ❑ Rehabilitation and construction of **Parakou-Niamey-Dori-Kaya-Ouagadougou-Abidjan rail link (2,970km)**:
 - ❑ **Rehabilitation** of the 1,794km Abidjan-Ouagadougou-Kaya rail-link 1,176 km of new construction
 - ❑ **New Construction of the 1,176km** Parakou-Niamey-Dori-Kaya

Project Status

- ❑ **3A (Feasibility, Design) & 4B (Construction)**
- ❑ Market Analysis & Tech. Engineering study for the **Cotonou-Parakou** link completed.
- ❑ Preliminary design study on the Niamey – Dori – Kaya – Ouagadougou – Abidjan Completed and validated in September, 2014



Abidjan-Ouagadougou-Kaya-Niamey-Cotonou Railway links – **Presidential Intervention**

Construction of Cotonou-Parakou-Dosso -Niamey

- ❑ 1st MoU for implementation signed in Cotonou November 7, 2013, between **Benin, Niger** and the **Bolloré Group as technical and financial strategic partner**
- ❑ **MoU covers rehabilitation, construction and operation**
- ❑ Project launched 7th April, 2014 by Presidents of Niger, Benin and Togo
 - ❑ Cotonou-Parakou (Rehabilitation)
 - ❑ Parakou-Niamey (Construction)
- ❑ Total Estimated investment cost is nearly 1,000 billion CFA francs.
- ❑ Share capital of 70 billion CFA francs split as follows:
 - ❑ State of Benin: 10%;
 - ❑ State of Niger: 10%;
 - ❑ Beninese private sector: 20%;
 - ❑ Nigerien private sector: 20%;
 - ❑ The Bolloré Group): 40% and will raise finance needed to carry out the work;

PIDA-PAP IMPLEMENTATION: Related Preparatory Studies

ECOWAS Project Preparation and Development Unit (PPDU) - Coordinator

- ECOWAS Infrastructure Development Master Plan – *Consortium SOFRECO/MWH/PTV/SEQUOIA* - Completion 18th Months
- Feasibility Study of the Lagos-Dakar Corridor - *AFRIC CONSULT / GAIC / CECO-BTP* - 31st December 2015
- Study on elaboration of Supplementary ECOWAS Railway interconnection Masterplan - *CPCS TRANSCOM/AURECON* - 31st December 2015
- Study for the development of airport infrastructure in West Africa - Consortium *IOS PARTNERS, INC. / APA AIRPORT PLANNING ASSOCIATES INC* for 9.5 months
- Study for Extension of gas pipeline project (Lagos-Accra to Senegal) – December 2015
- Study for the elaboration of the ECOWAS Postal services Master Plan – December 2015

PIDA-PAP IMPLEMENTATION: Issues to Note

- Significant preparatory work in progress at the ECOWAS Commission
- Establishment and Short/Medium term operational Budget for Multinational Project Agencies
- Support with downstream challenges: Concept generation, legal and regulatory regimes, institutional/public reorientation, etc
- Dedicated experts for other components of PIDA (finance/ legal/investment advisory/M&E/VPiC, Information Management Experts)
- Dedicated capacity building support for REC departments
- Needs assessment and Capacity building for Member States.

THANK YOU

JE VOUS REMERCIE

MUITO OBRIGADO

