







AUC – EU TAF Cooperation: Harmonisation of Electricity Markets in Africa

2015

Electricity Harmonisation - Strategy and Action Plan



2017

Adoption of Strategy and Action Plan by the AU Heads of the States



2017-2

• Implementation: Transmission Tariff, MEPS, Mini Grids, etc



2020-21

- AUC- EU TAF Medium Term Actions for the 2019-2021:
- AUDA NEPAD, AFREC, APUA, AfCFTA, AFUR



2020-21

2020-2°

Continental Power System (transmission-generation)
 Master Plan (STC Cairo 2019)



 African Single Electricity Market: Policy Paper and Roadmap (STC Cairo 2019)





AUC – EU TAF Cooperation: New medium-term Technical Assistance actions:2019-2020

Key Energy Policy and Planning Activities

Monitoring

Strategy and Action Plan

Digital Platform

- Annual Report Progress to Heads of AU MS
- Issue report on MEPs and Transition tariffs March 2021
- Policy recommendation
- Updating Action Plan

Continental Power System (transmission – generation)
Master Plan

CMP Phase 1

- Decision in Cairo and WGM, SCM March 2020
- Baseline Scenario (Assess PPs MPs)
- Priority Projects
- Modelling CMP
- Draft ToRs for Modelling CMP

African Single Electricity
Market

Policy Paper and Roadmap

- Validation Policy Paper
- Presanction of policy Pater to STC
- Governance Coordination Structure
- Strategic Planning
- List of priority activities



EU TAF – AUDA NEPAD Continental Power System Master Plan Baseline Study (Lot 8.1)

- Review the existing masterplans developed by each of the 5 power pools in Africa;
- Develop a baseline scenario. This will include detailed assessment of load forecasts and supply options and identify all priority generation and transmission projects earmarked for development.
- Develop detailed terms of reference for the next phase (i.e. phase 2) of the study;





Continental Master Plan: Baseline scenario

Methodology

- Bottom-up approach: Consultative and participatory
- Assessment of PPs Master Plans
- Priority Generation and Transmission Projects
- Assessment comparative analysis of modelling-planning tools;
- Establish cooperation with modelling partners



Continental Master Plan: Assessment, Consultations Participatory Process - Baseline scenario

Consultations for all the deliverables produced:

- WGM and SCM for the approval Inception Report (March 2020)
- 1 meeting with each PP and MED-TSO assessment of MPs (May)
- 2 meetings with AfDB and WB (July)
- 2 meetings with each modelling partners: IRENA, IEA, IAEA (July)
- 1 stakeholders meeting with all RECs, PPs, AUC, AUDA NEPAD, AfDB, Regional Regulators, and RE&EE Centers (Sept)
- 4 meetings (with each PP) for modelling and planning tool

28 meeting in total (approx. 100 hours) Stakeholders validation of deliverables



Continental Master Plan: Key Findings - State of Power Pool Masterplans - Baseline scenario

Up to date Masterplan

WAPP and SAPP have updated Masterplans

Masterplan Being Updated

EAPP updating their Masterplan

Masterplans' Status requiring more information or support

- CAPP Masterplan outdated and requested for assistance to mobilise resources to update the Masterplan
- COMELEC has no Masterplan and needs institutional strengthening to bring it a par with other power pools



Continental Master Plan: Key Findings modelling-planning tools - Baseline scenario

_	PIDA (2012), for	WAPP (2018), for	CAPP (2006), for	SAPP (2017) for	EAPP (2014),
	2020-2040	2019-2033	2005-2025	2015-2040	for 2015 - 2040
Demand Forecast	1 scenario	3 scenarios:	1-3 scenarios /	2 scenarios (Base,	1 scenario;
Nr of Scenarios				Low)	
GIS	no	no	no		No, but basic mapping
Generation planning software	GAP	PRELE	GAMS + CPLEX solver	PLEXOS	BALMOREL
Transmission planning software	NAP	PRELE	GAMS + CPLEX solver	PLEXOS and PSS/E	BALMOREL
Network analysis software and dynamic studies		-EUROSTAG	no	PSS/E	No.
Planning Scenarios	3 scenarios:	1 scenarios	2 scenarios	3 scenarios:	21 scenarios are analysed



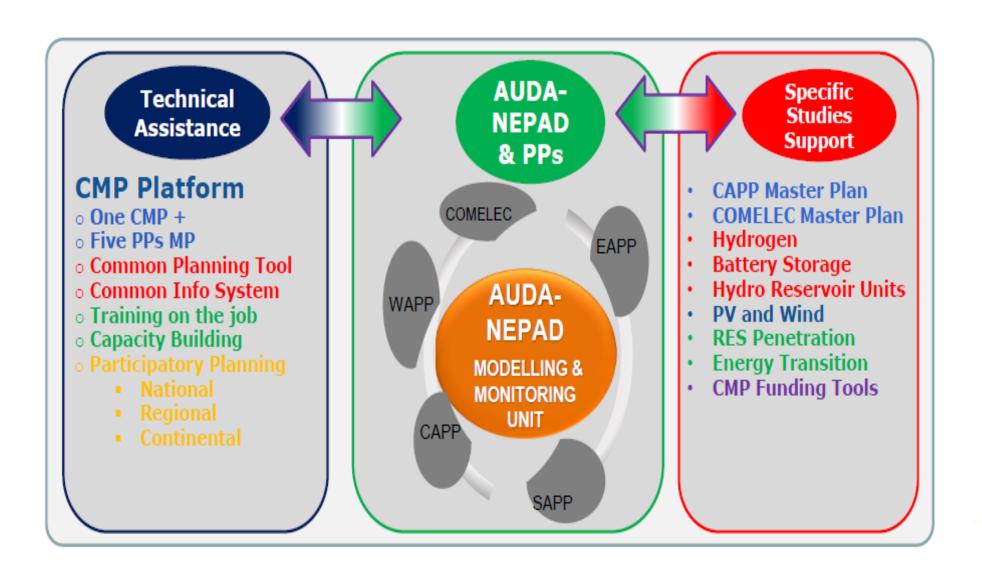
Continental Master Plan: Baseline scenario

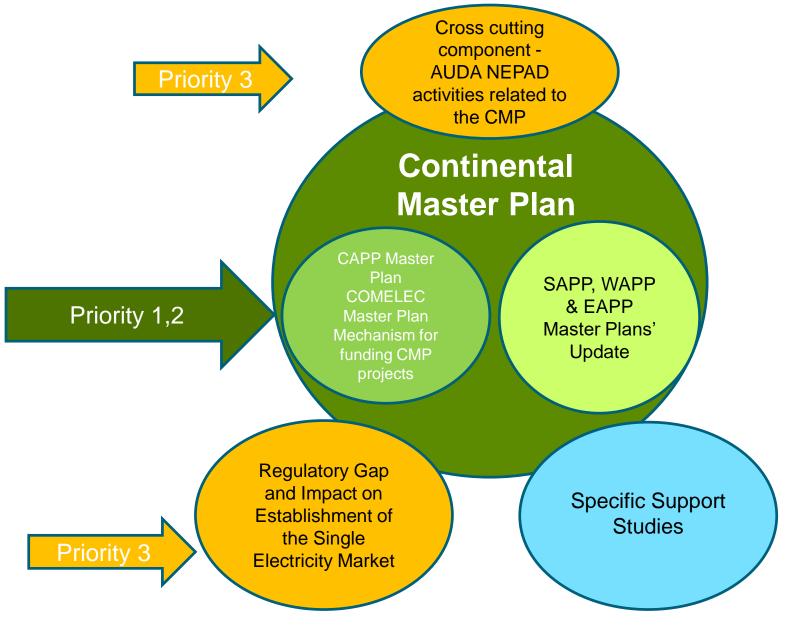
Deliverables Continental Mater Plan- Phase 1

- Inception Report Data collection and review of all valid and latest power pool masterplans (March 2020)
- Baseline Scenario:
- Baseline Load forecast and supply options,
- Identify all priority generation and transmission projects
- Report on the Review of Existing Masterplans (June 2020)
- Identify all priority generation and transmission projects;
- Carry out assessment of supply/demand balance for each power pool
- Develop models for generation and transmission (June 2020)
- Modelling and Planning Studies on uniform basis (Sept 2020)
- Develop detailed ToR for Phase 2 (Oct 2020)



Implementation: Participatory and Collaborative Planning Approach for Developing CMP

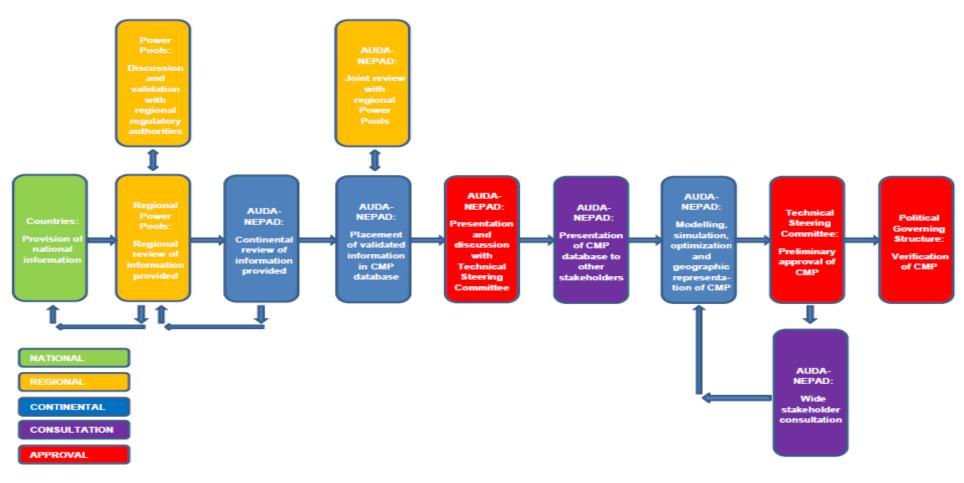






Proposed Bottom Up Implementation (CMP – Lot1)

CMP Development Process



Continental Master Plan: Phase 2

Recommendations:

- Coordination & Synchronization among the related activities to AfSEM, CMP and PIDA
- Continuation of the Participatory bottom up approach process towards the development of the AfSEM and CMP
- Continuation of the for the Continental/Regional strategies, policies, guidelines
- Continuity from phase 1 to phase 2 and achievement of accelerated results
- Strategic Planning and Modelling by using common planning tool



Continental Master Plan

Thank you

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