



PIDA Progress Report Update

6th Edition of PIDA Week

“New decade, new realities, new priorities – positioning PIDA and infrastructure development in Africa’s continued growth and economic recovery.”



- Provide a platform for advocacy of implementation of priority PIDA Project as part of an enhanced communications strategy to act as a catalyst for Africa to attain and deepen economic integration and the relevant targets set under Agenda 2063.
- Facilitate cross sectoral linkages to continental Infrastructure Projects and facilitate sharing lessons and experiences on the implementation of PIDA projects.
- Promote private sector participation in PIDA and provide a marketplace to showcase PIDA Projects.

Results and Update on PIDA Implementation



Monitoring PIDA Progress

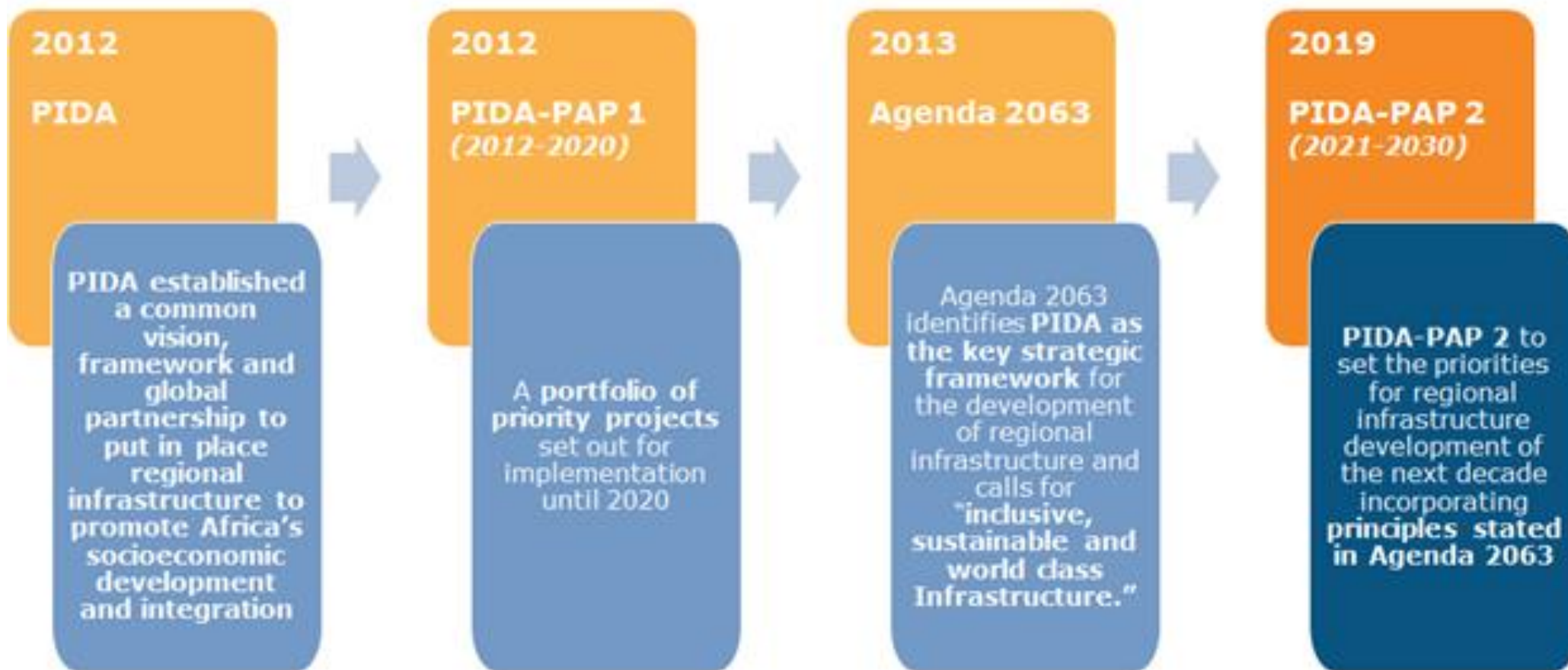
- The implementation of the PIDA is grounded in the Institutional Architecture for Infrastructure Development in Africa (IAIDA) that provides for the governance framework and anchors the PIDA monitoring and evaluation (M&E) framework.

Transition from PIDA PAP I to PIDA PAP II

- Preparations for PIDA PAP II are in the final stages. The priority list of projects is on track to be approved by the Heads of States during the AU Summit in February after the recent validation by the recent Ministerial STC meeting that took place on the 12th of January 2021.

PIDA PAP I Implementation Highlights

PIDA PAP I to PAP II Progression



PIDA PAP 1 Status as of December 2020



SECTOR/ STAGE	Energy	Transport	ICT	Water	Total
S1: Project Definition	3	29	9	0	41
S2a: Pre-Feasibility	14	12	1	2	29
S2b: Feasibility	7	20	4	1	32
S3a: Project Structuring	8	18	0	2	28
S3b: Transaction Support & Financial Close	8	12	0	1	21
S4a: Tendering	3	19	0	1	23
S4b: Construction	6	46	26	1	79
S4c: Operation	3	37	35	1	76
TBC	2	39	39	0	80
TOTAL	54	232	114	9	409

- The Service Delivery Mechanism (SDM) for early-stage project preparation;
- The Continental Business Network (CBN) for infrastructure financing in Africa;
- The PIDA Job Creation Toolkit;
- Presidential Infrastructure Championship Initiative (PICI); and
- Virtual PIDA Information Centre (ViPIC)
- MOVEAFRICA
- Africa Infrastructure Guarantee Mechanism (AIGM)

- An on-line platform to estimate the job creation potential of PIDA and other African infrastructure projects developed with support of GIZ
- Enables project owners, funders, policymakers, development partners to maximize job creation and capitalize on Africa's demographic dividend
- Following the successful completion of development and testing of the PIDA Job Creation Toolkit, the inaugural PIDA Jobs Outlook was released during PIDA Week 2019.
- The Outlook features jobs estimates from selected projects in the PIDA portfolio.
- The 2nd edition of the Outlook will be released on 21st January during PIDA Week
- Work continues to add more sectors and sub-sectors to the Toolkit



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THE PIDA JOB CREATION TOOLKIT

PROGRAM FOR INFRASTRUCTURE DEVELOPMENT IN AFRICA (PIDA)

Welcome to the Job Creation Toolkit aimed at maximizing the African jobs resulting from the preparation, construction, and operation of Africa infrastructure projects. Project Owners, technical partners, and government policy makers can estimate the total job impact from their projects (including indirect, induced, and economic spill-over jobs) and also think through possible ways to increase the number and quality of African jobs. Click one of the four buttons below to estimate jobs, access the job database, review options to maximize jobs, and telescope into case studies.

ESTIMATE JOBS HERE ACCESS JOBS PROJECTIONS MAXIMIZE JOBS TELESCOPE INTO CASE STUDIES

Implemented by **giz**

© 2012 - 2018 PROGRAMME FOR INFRASTRUCTURE DEVELOPMENT IN AFRICA [TERMS & CONDITIONS](#)

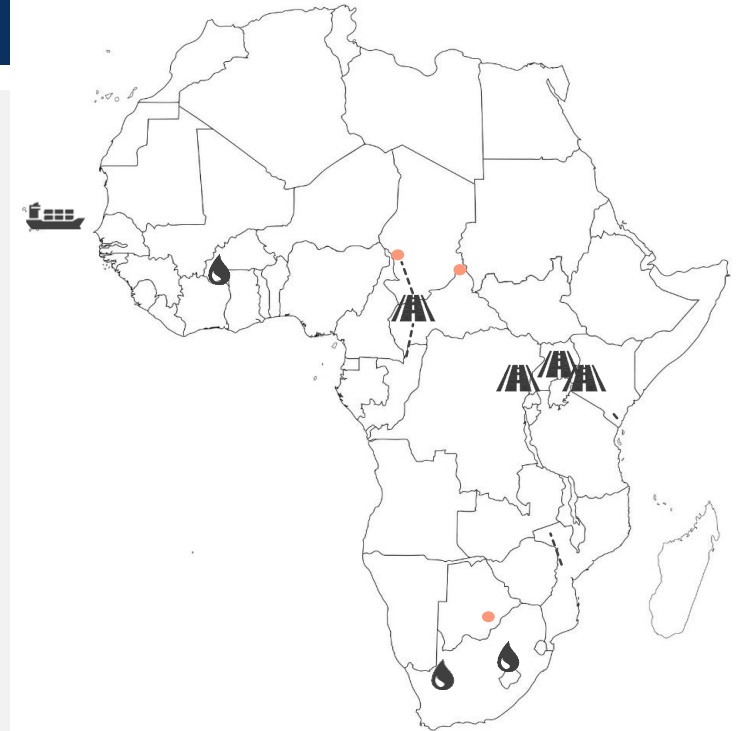
Overview of the SDM achievement in 2020

2020 milestones

- ❖ SDM Experts Service Pool (ESP) fully operational
- ❖ Cost Recovery Approach under development
- ❖ SDM Stakeholders Engagements and Partnerships Strategy developed
- ❖ SDM Technical Working Groups and SDM Transaction Working Group established
- ❖ 35 PIDA projects in the SDM pipeline for early-stage advisory
- ❖ 10 supported projects with various advisory services and technical assistance in 2020
- ❖ 10 Project Notification Reports
- ❖ 7 Project Concept Memo (PCM),
- ❖ 2 full advisory services and technical assistance interventions
- ❖ 4 geographical regions covered
- ❖ 4 sectors covered (Energy, ICT, Transport, Water)

10 projects supported

1. Ouesso-Bangui-Ndjamena Corridor Road Project
2. Luberizi-Kamanyola Bukavu Road Lot 2
3. Noubiel Multi-purpose Dam
4. Praia-Dakar Maritime & Shipping Services
5. Noordoewer/Vioolsdrift Dam
6. Kisian-Busia Road (Uganda)
7. Kakira-Malaba Road (Kenya)
8. Lesotho- Botswana Water Transfer Project
9. North South Corridor Revenue Sharing Model and Pricing Study (Transport)
10. Burkina Faso – Benin Optical Fiber Link (ICT)



➤ Challenges observed in implementing the SDM mission:

- Lack of sufficient capacity and financial resources for sustainable services in the long run..
- Establishing consistent communication with the project's sponsors, particularly in the context of Covid-19 pandemic.

➤ **Opportunities** exist for the SDM operation to build a strong AUDA-NEPAD Early-Stage Project Preparation team to deliver PIDA PAP projects efficient (fast, cost-effective) sustainably.

Continental Business Network (CBN)



- ❖ The Continental Business Network (CBN) was launched to “crowd- in” financing and support for infrastructure projects by creating a platform for collaboration between the public and private sectors. It does this by:
 - mobilising public-sector support and private-sector engagement for early-stage PIDA project development,
 - managing regional project investment risks,
 - accelerating and incentivising private- sector procurement,
 - developing practical and effective working relationships with African heads of state, and
 - enabling governments and public entities responsible for implementing projects to access high-quality independent technical advisory services.
- ❖ To de-risk African infrastructure projects and scale up institutional investments, AUDA-NEPAD facilitated the establishment of an African Infrastructure Guarantee Mechanism (AIGM) with a focus on regional infrastructure projects.
- ❖ AUDA-NEPAD and AfDB work together towards the implementation of AIGM as part of the AfDB co-guarantee platform (CGP)

Presidential Infrastructure Champion Initiative (PICI)

- In 2020 PICI highlights included:
- High-level political engagements
 - The (PICI) Presidential Luncheon was held at the AU Headquarters, Addis Ababa, Ethiopia on 8th February 2020. The luncheon reflected on the progress status of all PICI projects and the way forward. A large number of high-profile dignitaries were in attendance
 - The 10th PICI Technical Task Team Workshop (PICI - TTT) was held on Monday, November 23rd, 2020.
- The 37th Session of the NEPAD HSGOC was briefed of the status and developments on the initiative. The HSGOC expressed their appreciation for the impressive progress achieved to date and efforts by the PICI chair and member states to drive the initiative forward, reflecting the resolve of the AUDA-NEPAD under the leadership of Dr. Ibrahim Assane Mayaki.
- PICI Membership - Sudan was officially announced as the latest PICI member, on the margins of the 33rd Ordinary Session of the AU Assembly, February 2020. PICI now comprises 12 countries: Algeria, Benin, Côte d'Ivoire, Congo, Egypt, Kenya, Namibia, Nigeria, Rwanda, Senegal, South Africa, and Sudan.
- PICI championed projects - The Sawkin-Port Sudan Project was the latest project to be included in the PICI. The initiative now entails 11 mega-regional infrastructure projects covering the transport, energy, ICT, and trans-boundary water sectors.
- Visibility to the PICI implementation process:
 - The 2020 Progress Report of the PICI was launched during the Presidential luncheon. It was also presented at the 37th session of the NEPAD HSGOC
 - The first edition of PICI newsletter was launched in February 2020 to bring more visibility to the initiative
 - A web-based updated content of the PICI implementation process has also been introduced.

- Adaptation and adoption of the TLS performance indicators that were originally developed for COMESA/SADC to ECOWAS
- Traffic Light System has to date ranked the following borders:
 - **SADC Region:- Beitbridge** (South Africa and Zimbabwe), **Chirundu** (Zambia and Zimbabwe), **Kasumbalesa** (DRC and Zambia), **Kazungula** (Botswana and Zambia), **Livingstone** (Zambia and Zimbabwe), **Mwami** (Malawi and Zambia), **Nakonde** (Tanzania and Zambia), and **Wenela-Katima Mulilo** (Namibia and Zambia);
 - **ECOWAS Region:- Elubo** (Ghana and Cote d' Ivoire), **Noepe-Akanu** (Ghana and Togo), **Seme-Krake** (Benin and Nigeria), and **Paga** (Burkina Faso and Ghana).
 - **Benchmarking** visits to selected border posts in the East African Community (EAC) fore representatives from ECOWAS Member States:- Benin, Ghana, Nigeria and Togo
- The TLS has been reconfigured in four categories as:
 - Health and Safety;
 - Customs and Border Operations;
 - Transport and Safety; and
 - Infrastructure.

Activities at the RECS



- To support the RECs in their planning and execution of PIDA Projects, the AfDB has supported the funding of the Intergovernmental Authority for Development (IGAD) Regional Infrastructure Masterplan (IRIMP).
- Progress has been made on finalising the terms of reference for a feasibility study to promote the Maghreb Highway Corridor for the Arab and Maghreb Union (AMU/ UMA).
- A project packaging study has been finalised to assess the bankability of projects as well as packaging shortlisted priority PIDA projects in the East African Community (EAC), which will culminate in a Corridor Development Investment Plan.
- Similarly, a study has been finalised on the Economic Community of West Africa States (ECOWAS) to assess bankability and packaging of 20 shortlisted projects for private and public sector investment.
- In the Southern Africa Development Community (SADC), progress has been made in expanding the work of the SADC Water Research Fund for Southern Africa and in promoting the SADC Water Research Agenda.
- A number of PIDA projects have been prepared, reaching financial close, in the Common Market for Eastern and Southern Africa (COMESA) region with the assistance of the NEPAD IPPF.
- Please refer to the PIDA Progress Report and VPIC for detailed progress updates

Support from Development Partners



- AfDB
 - Support for PIDA CAP – supporting second phase
 - Support for PIDA PAP II Preparation – Chair of the PIDA Taskforce
 - Support in Mobilising resources for the second phase of the Continental Transmission Masterplan – Organised a donor roundtable and Pledged US\$3million for second phase
 - Development of PIDA PAP II Financing Strategy
- EU
 - EU is collaborating closely with the African Union on the harmonisation of the following policy and regulatory frameworks
 - Harmonisation of regulatory frameworks for the electricity market - AfSEM
 - Baseline study of the Continental Transmission Masterplan and committed to support the second phase of the Masterplan
 - Supports the elaboration of a 'Continental Transport Policy Paper' and coordination around the Single African Air Transport Market (SAATM).
 - focusing on the strengthening of the PIDA PAP II process through sectoral support for Water, Energy, Transport and ICT projects.
 - EU technical assistance complements the AUDA-NEPAD team
- JICA
 - Collaborating on integrated corridor development to support PIDA PAP II infrastructure projects, trade facilitation priority actions such as OSBPs, and knowledge sharing through webinar and conference platforms.
 - The annual meeting to renew the cooperation took place in November 2020 where the actions plan for 2021 was drawn.

Support from Development Partners



- **GIZ**
 - Support for the preparation of the PIDA Priority Action Plan 2 (PAP 2) – financial, technical and human resource support
 - GIZ facilitated the establishment of the African Network of Women in Infrastructure (ANWIN).
 - Support to update the PIDA Jobs Creation Toolkit
 - NEPAD jointly developed the 2nd edition of the PIDA Jobs Outlook publication, which will be launched at the next PIDA Week
 - Support for project preparation through the SDM Experts Service Pool
 - Pilot a specific component of the Compact with Africa (CwA) initiative under PIDA.
- **UNECA**
 - Secretariat of the Taskforce
 - Development of the PIDA PAP II Partnerships Strategy
- **USAID Power Africa**
 - Renewed the MoU AUDA-NEPAD – USAID/Power Africa MoU
 - Advance the development and reinforcement of transmission lines, transmission-related support systems and processes, and regional integration;
 - Collaborate on the implementation of a Mega Solar initiative in Southern Africa;
 - Pursue projects in the generation of renewable energy;
 - Collaborate on the development of a capacity-building program for energy storage; and
 - Mobilise institutional capital for the benefit of Africa’s energy security.

Development of PIDA PAP II



- The first PIDA Priority Action Plan I (PIDA PAP I) represented a list of regional priority projects for implementation from 2012 to 2020.
- The preparatory process for the second phase of the PIDA PAP was inclusive of all stakeholders: member states of the AU, RECs, African institutions, civil society, private sector, youth and the women, African and non-African development partners. Development of PIDA PA II entailed:
 - ✓ The mid-term review of the implementation of the PIDA PAP I;
 - ✓ PIDA Market and Demand Study;
 - ✓ The development of an integrated corridor approach;
 - ✓ Development of project selection criteria for PIDA PAP II;
 - ✓ The selection of PIDA PAP II priority projects;
 - ✓ Development of a PIDA Partnerships Strategy;
 - ✓ Development of a PIDA Implementation Strategy; and
 - ✓ Development of a PIDA Financing Strategy.
- Projects selected using the Integrated Corridor Approach:- a strategic framework to select PIDA-PAP 2 regional projects that best translate the AU Vision under Agenda 2063

Outcome of the PAP2 process

- 242 projects initially received from MS and RECs
- 13 projects found not eligible
- 8 Enabling Env./Soft projects in ICT sector
- 6 projects from SIDS
- 214 hard Infrastructure projects eligible in PIDA PAP2 Reserve list

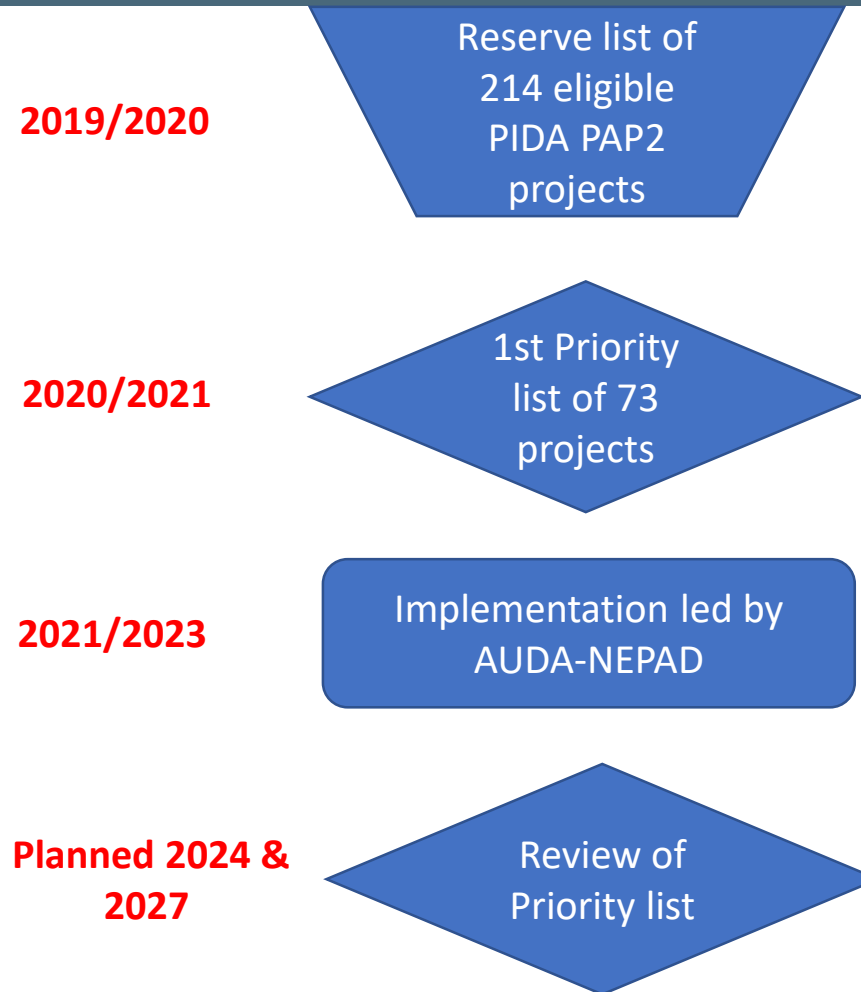
Region	Energy	ICT	Transport	Water	Grand Total
Central Africa	9	3	10	2	24
Multi-Region	6	3	5	4	18
East Africa	18	6	44	9	77
North Africa	2	1	7	5	15
Southern Africa	12	7	17	10	46
West Africa	17	4	10	3	34
Grand Total	64	24	93	33	214

Distribution of 68 PAP2 + 5 SIDS projects

	Energy	ICT	Transport	Trans-boundary Water	Grand Total
Central Africa	4	2	3	2	11
East Africa	2	2	5	4	13
North Africa	1	1	6	2	10
Southern Africa	3	2	2	3	10
West Africa	3	2	4	2	11
Multi-regional	6	3	5	4	18
Grand Total	19	12	25	17	73

Region	PIDA PAP2 Estimated Project CAPEX (US Million)
Central Africa	14,469
Multi-Region	43,640
East Africa	76,277
North Africa	17,553
Southern Africa	28,787
West Africa	89,278
Grand Total	270,004

PIDA PAP2 Lifecycle



Concluding Remarks



- Acknowledge and appreciate our continued support and collaboration with Continental and Regional Institutions and Partners:
- African Union Commission (AUC), RECs and Member States
- Japan International Cooperation Agency (JICA)
- African Development Bank (AfDB),
- Development Bank of South Africa (DBSA);
- Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ);
- Economic Commission for Africa (ECA);
- European Union (EU);
- Global Water Partnership (GWP)
- International Labor Organisation,

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THANK YOU